

# Snell & Wilmer

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## **Jeffrey E. Beck**

Partner | Phoenix

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## **Main Bio**

Jeff Beck's practice is concentrated in SEC reporting, corporate governance, and securities law compliance. He also advises clients on a wide range of transactional matters, including mergers and acquisitions, bond and equity financing transactions, and revolving credit facilities. Prior to attending law school, Jeff was a senior audit manager at KPMG LLP in Phoenix, Arizona, and audited some of the largest public companies in Arizona.

## **Representative Transactions**

### ***Capital Raising Transactions***

- Represented Meritage Homes Corporation in multiple high yield Rule 144A senior notes offerings aggregating over \$2.5 billion
- Represented Meritage Homes Corporation in multiple public stock offerings aggregating over \$390 million
- Represented Global Water Resources in initial public offering
- Represented Meritage Homes Corporation in \$126.5 million convertible notes bond offering
- Represented ON Semiconductor Corporation in \$690 million convertible notes bond offering
- Represented Meritage Homes Corporation in \$780 million senior unsecured revolving credit facility
- Represented CalAtlantic Group in \$750 million senior unsecured revolving credit facility
- Represented Shea Homes in \$175 million unsecured revolving credit facility
- Represented Quidel Corporation in \$270 million secured revolving credit facility
- Represented Swift Transportation Company in sale of \$200 million of Series A and Series B senior guaranteed notes
- Represented Swift Transportation Company in placement of \$210 million receivables securitization facility
- Represented Maracay Homes Arizona in sale of \$25 million of senior subordinated notes

### ***Mergers & Acquisitions***

- Represented Meritage Homes Corporation in seven strategic acquisitions of private homebuilders in California, Arizona, Nevada, Florida, Texas, Georgia, North Carolina and South Carolina aggregating over \$600 million

- Represented The New Home Company in strategic acquisition of private homebuilder in Denver, Colorado
- Represented CalAtlantic Homes in two strategic acquisitions of private homebuilders in Austin, Texas and Salt Lake City, Utah
- Represented Quidel Corporation in three strategic acquisitions of private diagnostic companies in California, Florida and Germany
- Represented Swift Transportation Company in \$2.5 billion shareholder-led leveraged buyout
- Represented Ventana Medical Systems in \$3.5 billion acquisition by Roche Holding Ltd.
- Represented Sherpa Clinical Packaging in sale to strategic buyer
- Represented buyer of two luxury resort properties located in Tucson, Arizona, and Hilton Head Island, South Carolina

## Education

- Arizona State University (J.D., magna cum laude, 2000)
  - Managing Editor, Arizona State Law Journal
  - Order of the Coif
- Northern Arizona University (B.S., Accountancy, cum laude, 1991)

## Professional Memberships & Activities

- Certified Public Accountant – State of Arizona
- American Institute of Certified Public Accountants
- Arizona Society of Certified Public Accountants
- American Society of Attorney-Certified Public Accountants

## Representative Presentations & Publications

- "New SEC & Executive Compensation Developments," Presenter, Association of Corporate Counsel CLE (January 17, 2023)
- "[SEC Mandates Electronic Filing of 'Glossy' Annual Reports](#)," Author, Corporate Communicator (Fall 2022)
- "[California's Board and Ethnic Diversity Statutes Declared Unconstitutional](#)," Co-Author, Corporate Communicator (Summer 2022)
- "[SEC Approves Nasdaq's Board Diversity Rules](#)," Co-Author, Corporate Communicator (Fall 2021)
- "[2021 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2020-2021)
- "[Changes to the Procedural Requirements and Resubmission Thresholds under Exchange Act Rule 14a-8](#)," Co-Author, Corporate Communicator (Fall 2020)
- "[2019 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2018-2019)
- "[2018 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2018)
- "[2017 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2017)
- "[2016 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2016)
- "[2015 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2015)

- "[SEC Update: Say-on-Pay and Equity Compensation Plans](#)," Co-Author, Corporate Communicator (Winter 2014)
- "[2014 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2014)
- "[2013 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2013)
- "[NASDAQ Proposal to Require an Internal Audit Function](#)," Author, Corporate Communicator (Summer 2013)
- "[Conflict Minerals- The SEC Publishes Frequently Asked Questions](#)," Author, Corporate Communicator (Summer 2013)
- "[2012 Annual Meeting Season](#)," Co-Author, Corporate Communicator (Winter 2012)
- "[Nevada: Delaware of the West?](#)," Co-Author, DealLawyers (November 2011)
- "[The Corporate Communicator](#)," Co-Author, SW Corporate Communicator (July 2009)
- "[SEC Adopts Interpretive Guidance on Climate Change Disclosures](#)," Co-Author, SW Legal Alert (February 2009)
- "[2009 Annual Meeting Season](#)," Co-Author, Corporate Communicator (January 2009)

## Professional Recognition & Awards

- The Best Lawyers in America<sup>®</sup>, Corporate Law (2013-2023)

## Community Involvement

- The W.A. Franke College of Business, Northern Arizona University, Accounting Advisory Council
- Professional Association of Therapeutic Horsemanship International (PATH)
  - Audit Committee member
  - Former Member of the Board of Trustees
- Law Review Advisory Committee of the Arizona State Board of Accountancy

## Previous Professional Experience

- KPMG LLP, Senior Audit Manager
- Meritage Homes Corporation (NYSE: MTH), Vice President, Corporate Counsel

## Bar Admissions

- Arizona

## Court Admissions

- Supreme Court of Arizona
- United States District Court, District of Arizona