

# Snell & Wilmer

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## Nicole T. Smith

Associate | Dallas

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### Main Bio

Nikki Smith is a member of the firm's corporate and securities practice group. Her practice is focused on advising clients on a variety of corporate matters, including mergers and acquisitions, corporate organization, private equity financing, deal negotiation, and SEC reporting and corporate governance. Nikki has experience assisting clients develop business solutions, structure and form business entities, prepare shareholder and director approvals, and draft purchase agreements and other transaction documents.

### Representative Experience

- Represented a private equity fund in the sale of its aerospace portfolio company, including diligence functions and preparation of ancillary acquisition agreements.
- Represented public company in connection with multiple rounds of tender offers and tender exchange offers valued in excess of \$1.5 billion.
- Represented clients in the preparation of public company proxy statements and broker-dealer's Form CRS.

### Education

- Texas A&M University School of Law (J.D., *magna cum laude*, 2019)
  - Texas A&M Law Review, Senior Online Articles Editor
- University of Missouri-Columbia (B.S., *summa cum laude*, 2015)
- Missouri State University – West Plains (A.A., *summa cum laude*, 2013)

### Professional Memberships & Activities

- Dallas Bar Association, Corporate Counsel Section
- American Bar Association
- Association of Corporate Counsel

### Professional Recognition & Awards

- Snell & Wilmer Community Involvement Award (2024)

### Community Involvement

- Dallas Animal Services, Volunteer and D90 Runner (2021-Present)

- Dallas Pets Alive!, Volunteer and Foster (2021-Present)
- Dallas Dawg Project, Volunteer and Foster (2021-Present)
- Hendrick Scholarship Foundation, Coach and Mentor (2021-Present)

## **Previous Professional Experience**

- Group 1001, Corporate Counsel (2020-2022)
- Foley & Lardner LLP, Transactions Associate (2019-2020)
- Gardere Wynne & Sewell LLP, Summer Associate (2017, 2018)
- Susan G. Komen, Extern (2018)
- Texas A&M Entrepreneurship Law Clinic, Law Student Clinic Member (2017)

## **Bar Admissions**

- Texas

## **Court Admissions**

- Supreme Court of Texas

## **Client News**

- Snell & Wilmer Represents Lumifi in Acquisition of Netsurion
- Snell & Wilmer Advises Motorsport Images in Sale to Getty Images
- Snell & Wilmer Represents Lumifi in Acquisition of Castra
- Snell & Wilmer Advises Motorsport Network in Sale of Controlling Stake in World's Largest Independent Motorsport Racing and Automotive Media Platform
- Snell & Wilmer Advises Digital Enablement Solutions Provider AVI-SPL in Acquisition of Adtech