

# Snell & Wilmer

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## **Cheryl A. Ikegami**

Of Counsel | Phoenix

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### **Main Bio**

Cheryl Ikegami has a general corporate practice with an emphasis on securities and corporate finance, including utility finance, public and private offerings, and general contracting, including utility plant construction contracting. She also has substantial experience in interpretation and filings under the Hart-Scott-Rodino Antitrust Improvements Act of 1976.

### **Representative Transactions**

#### ***Corporate Finance***

- Represented issuers in multiple issuances of public debt and equity securities
- Represented issuers in multiple private placements of debt and equity securities, including Rule 144A transactions
- Represented borrowers in multiple revolving credit facilities
- Represented borrowers in multiple commercial paper facilities
- Represented borrowers in multiple letter of credit and reimbursement agreements
- Represented borrowers in multiple transactions involving the issuance of tax-exempt debt

#### ***Securities Matters***

- Represented public reporting companies in preparing proxy statements and required periodic reports
- Represented reporting companies in transactions involving consent solicitations, exchange offers, tender offers, and rights offerings

#### ***Contracting***

- Experience in general contracting matters including the following:
  - negotiating contracts for construction of and acquisition of major equipment for generating plants
  - negotiating and interpreting participation and operating agreements for jointly owned properties

#### ***Hart-Scott-Rodino Compliance***

- Represented numerous companies in evaluating the requirements of the Hart-Scott-Rodino Antitrust Improvements Act of 1976 (“HSR”) and in making required filings under HSR in merger and acquisition transactions

## **Education**

- Arizona State University (J.D., magna cum laude, 1984)
  - Order of the Coif
- University of Texas at Austin (B.A., Philosophy, summa cum laude, 1972)

## **Professional Memberships & Activities**

- American Bar Association
- Maricopa County Bar Association

## **Bar Admissions**

- Arizona
- Texas

## **Court Admissions**

- Supreme Court of Arizona
- Supreme Court of Texas