

# Snell & Wilmer

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## Daniel J. Matloubian

Associate | Orange County

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### Main Bio

Daniel J. Matloubian is an associate in the Orange County office. He focuses his practice on complex trust and estate litigation, as well as trust and estate administration. He has experience representing individuals, families, corporate trustees and private fiduciaries in litigation involving will and trust disputes, contested conservatorships and guardianships, breach of fiduciary duty matters and claims involving elder abuse.

Daniel has spent his entire legal career in the field of trust and estate litigation and administration, previously working for a major international firm focused in trust and estate litigation. Prior to his legal career, he became a Certified Public Accountant and uses his insights as an accountant to better serve his clients.

### Representative Experience

- Representation involving fraud perpetrated by an estate administrator through a concealed estate accounting and recovering the misappropriated funds for his clients

### Education

- University of California, Los Angeles School of Law (J.D., Specialization in Business Law - Taxation Track, 2017)
  - Student Bar Association, Class Representative (2016-2017)
- University of Southern California, Leventhal School of Accounting (B.S., Accounting, 2012)
  - Deloitte FanTAXtic Tax Case Competition, Regional Winner (2012)

### Languages

- Farsi
- Hebrew
- Spanish (Conversational)

### Professional Memberships & Activities

- American Academy of Attorney-CPAs, Southern California Chapter
  - Secretary (2020-2021)
- Los Angeles County Bar Association, Trusts & Estates and Litigation Sections

### Representative Presentations & Publications

- "The Uniform Prudent Investor Act: What do I do with that Kodak Stock?" Presenter, American Academy of Attorney - CPAs, 2020 South West Regional Conference (January 25, 2020)

## **Professional Recognition & Awards**

- Southern California Super Lawyers, Rising Star, Estate & Trust Litigation (2021)

## **Previous Professional Experience**

- Keystone Law Group, P.C., Associate
- Holland & Knight LLP, Associate - Private Wealth Services
- Oldman, Cooley, Sallus, Birnberg, Coleman, & Gold, LLP, Associate/ Law Clerk
- PricewaterhouseCoopers, LLP, Seasonal Tax Associate

## **Bar Admissions**

- California