
















Snell & Wilmer

RECENT BUSINESS & FINANCE TRANSACTIONS

Debt Offerings and Credit Agreements

 <p>\$250 million Receivables Securitization</p>	 <p>\$140 million Inventory Facility</p>	 <p>\$215 million 2011-1 Securitization</p>	 <p>\$250 million 2011-2 Securitization</p>	 <p>\$250 million 2011-3 Securitization</p>	 <p>\$49 million Exchange and Resale of Senior Secured Notes</p>	 <p>\$325 million Senior Revolving Credit Facility</p>	 <p>\$200 million Subordinated Convertible Notes Exchange</p>
 <p>\$210 million Unsecured Revolving Credit Facility</p>	 <p>\$120 million Amended Secured Revolving Credit Facility</p>	 <p>\$150 million Senior Secured Revolving Facility</p>	 <p>\$150 million Senior Secured Revolving Facility</p>	 <p>\$35 million Secured Letter of Credit Facility</p>	 <p>Credit Facility with Texas Pacific Group</p>	 <p>Everest Group, LLC Credit Facility</p>	

Mergers and Acquisitions

 <p>\$84 million Acquisition of Palm Harbor Homes</p>	 <p>\$95 million Sale of Company</p>	 <p>Sale of APS Energy Services, Inc.</p>	 <p>Sale of Company to Wonder Holdings (Tender Offer/Merger)</p>	 <p>Acquisition of Synectics Group Inc.</p>	 <p>Acquisition of Ross Computer Systems</p>	 <p>Acquisition of Genesis Group, Inc.</p>
 <p>\$35 million Sale of Fabco Automotive</p>	 <p>\$22 million Acquisition of Forgyron Technologies</p>	 <p>Merger with RXi Pharmaceuticals Corp.</p>	 <p>Sale of Company</p>	 <p>Acquisition of Membership Interests Copper Mountain Solar 2 Project</p>	 <p>Sale of Company</p>	 <p>Acquisition of Clickability, Inc.</p>
 <p>Acquisition of the Assets of I.Q. BackOffice, LLC</p>	 <p>Sale of Company</p>	 <p>Sale of Company</p>	 <p>Sale of Company</p>	 <p>Sale of Company</p>	 <p>Acquisition of Winzler & Kelly</p>	

Equity and Venture Capital Transactions

 <p>Recapitalization by Goldman Sachs Private Equity Group</p>	 <p>Counsel on Raise of New Venture Fund</p>	 <p>Stock Sale to Thermo Fisher Scientific Inc.</p>	 <p>Venture Financing</p>	 <p>\$10 million Series A Venture Financing</p>
 <p>Series C Venture Financing</p>	 <p>\$5 million Equity Investment in Puritan Financial</p>	 <p>\$12 million Equity Investment</p>	 <p>Private Placement Common Stock</p>	 <p>\$2 million Private Placement</p>

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