## Snell & Wilmer

## RECENT BUSINESS & FINANCE TRANSACTIONS

## **Debt Offerings and Credit Agreements**



6 **DriveTime** \$50 million Revolving Warehouse Facility



**DriveTime** \$200 million Senior Secured Notes





2010-1 Securitization



\$200 million DIP Credit Facility provided to Palm Harbor Homes Senior Notes due 2020



Credit Facility





\$500 million

Revolving Credit Facility











Meritage Homes

Multiple Bridge Loan Financing Transactions

















Sale of Assets to Towerstream Corporation



Acquisition of Assets of MetroBridge Networks U.S.A.









\$10.5 million Note and Asset Purchase of First Choice Armor & Equipment



Acquisition of the Bath Accessory Division of Clayton Glass & Accessories



Acauisition of Technologies to Generation5 Mathematical Technologies Delve Networks



Acquisition of Minority Interest and Joint Venture Vilmorin et Cie

**NextGare** 



Sale of Company





Shareholder Buyout



Technologies Limited



Acquisition of First Edition Community Credit Union



PINVACLE WEST \$262 million Common Stock Offering



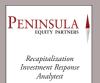
\$10 million Series C Preferred Stock



**Private Placement** Series E Serial Series C Preferred Stock Preferred Stock











LAW OFFICES

www.swlaw.com Doing Business in Arizona®