

















Snell & Wilmer

RECENT BUSINESS & FINANCE TRANSACTIONS

Debt Offerings and Credit Agreements

 DriveTime™ \$125 million <i>Revolving Warehouse Facility</i>	 DriveTime™ \$50 million <i>Revolving Warehouse Facility</i>	 DriveTime™ \$350 million <i>Term and Revolving Credit Facility</i>	 DriveTime™ \$200 million <i>Senior Secured Notes due 2017</i>	 DriveTime™ \$228 million <i>2010-1 Securitization</i>	 \$155 million <i>2010-1 Securitization</i>	 \$55 million <i>DIP Credit Facility provided to Palm Harbor Homes</i>	 \$200 million <i>Senior Notes due 2020</i>
 \$120 million <i>Amended Senior Secured Credit Facility</i>	 \$200 million <i>Revolving Credit Facility</i>	 \$500 million <i>Revolving Credit Facility</i>	 Aggregate \$62 million <i>Letter of Credit Facilities (Sale/Leaseback transactions)</i>	 \$17 million <i>Letter of Credit Facility (Pollution Control Bonds)</i>	 Aggregate \$32 million <i>Three Real Estate Secured Loans</i>	 \$23 million <i>Senior Secured Loan Facility</i>	 <i>Multiple Bridge Loan Financing Transactions</i>

Mergers and Acquisitions

 \$1.5 million <i>Bridge Financing</i>	 \$1.7 million <i>Bridge Financing</i>	 \$8 million <i>Bridge Financing</i>	 <i>Sale of Company</i>	 <i>Sale of Company to Wonder Holdings (Tender Offer/Merger)</i>	 \$22 million <i>Acquisition of Sound Design Technologies</i>	 <i>Sale of Assets to Hammond Kennedy Whitney</i>	 <i>Sale of Assets to Towerstream Corporation</i>
 <i>Acquisition of Assets of MetroBridge Networks U.S.A.</i>	 <i>Merger with Airband Communications Holdings</i>	 <i>Sale of Controlling Interest to LTC Global</i>	 \$10.5 million <i>Note and Asset Purchase of First Choice Armor & Equipment</i>	 <i>Acquisition of the Bath Accessory Division of Clayton Glass & Accessories</i>	 <i>Sale of Assets of KinetX Analytic Search Technologies to Generation5 Mathematical Technologies</i>	 <i>Acquisition of Delve Networks</i>	 <i>Acquisition of Minority Interest and Joint Venture Vilmorin et Cie</i>

Equity and Venture Capital Transactions

 <i>Sale of Company</i>	 <i>Shareholder Buyout</i>	 <i>Sale to MMI Precision Technologies Limited</i>	 <i>Acquisition of First Edition Community Credit Union</i>	 \$262 million <i>Common Stock Offering</i>	 \$10 million <i>Series C Preferred Stock</i>	 Private Placement <i>Series E Serial Preferred Stock</i>	 Private Placement <i>Series C Preferred Stock</i>
 \$7.1 million <i>Series D Financing</i>	 <i>Follow-on Series A Financing of SynDevRx, Inc.</i>	 <i>Recapitalization Investment Response Analyst</i>	 \$10 million <i>Series A Preferred Stock Financing</i>				

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