




















# Snell & Wilmer

## RECENT BUSINESS & FINANCE TRANSACTIONS

### Debt Offerings and Credit Agreements

 <p><b>DriveTime™</b>  <b>\$500 million</b>  <i>Asset Based Financing Facility</i></p>	 <p><b>DriveTime™</b>  <b>\$196 million</b>  <i>2009-1 Securitization</i></p>	 <p><b>DriveTime™</b>  <b>\$60 million</b>  <i>Inventory Facility</i></p>	 <p><b>\$500 million</b>  <i>8.75% Senior Notes Due 2019</i></p>	 <p><b>\$166 million</b>  <i>Pollution Control Revenue Refunding Bonds Cholla Project 2009 Series A-E</i></p>	 <p><b>\$12.8 million</b>  <i>Pollution Control Revenue Refunding Bonds Navajo Project 2009 Series A</i></p>	 <p><b>\$163.9 million</b>  <i>Pollution Control Revenue Refunding Bonds Palo Verde Project 2009 Series A-E</i></p>
 <p><b>\$26.7 million</b>  <i>Pollution Control Revenue Refunding Bonds Navajo Project 2009 Series B</i></p>	 <p><b>\$53 Million</b>  <i>Three Secured Revolving Letter of Credit Facilities</i></p>	 <p><b>\$35 million</b>  <i>Senior Term Loan</i></p>	 <p><b>\$25 million</b>  <i>Senior Revolving Facility</i></p>	 <p><i>Subordinated Notes Offering</i></p>		

### Mergers and Acquisitions

 <p><b>\$45 million</b>  <i>Sale of Genetic Seed Business to Monsanto Breeding Company</i></p>	 <p><b>\$26.6 million</b>  <i>Acquisition of Assets of Fleetwood Enterprises, Inc.</i></p>	 <p><b>\$17 million</b>  <i>Acquisition of PulseCore Holdings (Cayman), Inc.</i></p>	<p>Nutri-Health, LLC  <b>\$23.9 million</b>  <i>Sale of Nutri-Health Supplements, LLC to Atrium Biotech Investments, Inc.</i></p>	 <p><i>Sale of Illinois Plant and Contract Manufacturing Agreement</i></p>	<p>Helm Software, Inc.  <i>Sale to Answer Systems, Inc.</i></p>	 <p><b>\$4.8 million</b>  <i>Sale to TOLMAR Holding, Inc.</i></p>
 <p><i>Acquisition of Profit Keeper</i></p>	 <p><i>Acquisition of Unity Business Networks, LLC</i></p>	<p>ID Arizona  <b>\$176 million</b>  <i>Acquisition of Search Media</i></p>	<p>Fast Medical, Inc.  <i>Sale of Assets</i></p>			

### Venture Capital and Equity Transactions

 <p><b>\$33 million</b>  <i>Sale of Series B-1 Preferred Stock and Promissory Notes</i></p>	 <p><b>\$16.5 million</b>  <i>Sale of Series B-1 Preferred Stock</i></p>	 <p><i>Investment in Series B Convertible Preferred Stock in SDC Materials, Inc.</i></p>	 <p><i>Series A Financing</i></p>	 <p><i>Investment in Convertible Promissory Notes and Warrants in Cancer Prevention Pharmaceuticals</i></p>	 <p><i>Investment in Series A Preferred Stock of Salutaris, Inc.</i></p>	 <p><i>Investment in Series A Preferred Stock of SynDev Rx, Inc.</i></p>
 <p><b>\$2.5 million</b>  <i>Convertible Note</i></p>	 <p><b>\$2.5 million</b>  <i>Secured Note Offering</i></p>	 <p><i>Series B Financing</i></p>	<p>Entrepreneur Opportunity Fund I, L.P.  <i>Formation of Private Equity Fund</i></p>			

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