







Snell & Wilmer

RECENT BUSINESS & FINANCE TRANSACTIONS

Debt Offerings and Credit Agreements

 Meritage Homes \$150 million <i>Senior Subordinated Notes</i>	 Meritage Homes \$800 million <i>Amended Unsecured Credit Facility</i>	 DriveTime™ \$135 million <i>Senior Notes Exchange</i>	 DriveTime™ \$320 million <i>2007A Securitization</i>	 RADYNE \$60 million <i>Credit Facility</i>	 ZILA <i>Advanced Technology for Health Protection</i> \$12 million <i>Secured Notes Restructuring</i>
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Mergers and Acquisitions

 VENTANA \$40 million <i>Acquisition of Spring Bioscience Corporation</i>	 COLD STONE <i>CREAMERY</i> <i>Sale of Company to Kahala Corp.</i>	 SWIFT \$2.4 billion <i>Leveraged Buyout</i>	 Transwest Resort Properties <i>Acquisition of Westin La Paloma Resort and Westin Hilton Head Resort</i>	 Insight \$28.7 million <i>Sale of PC Wholesale Division</i>	 ZILA <i>Advanced Technology for Health Protection</i> \$9.5 million <i>Sale of Peridex® Brand of Prescription Periodontal Rinse Products</i>	 RADYNE \$18 million <i>Acquisition of AeroAstro, Inc.</i>
 LiveDeal! <i>Online Local Marketplace</i> \$4.5 million <i>Acquisition of OnCall Subscriber Management, Inc.</i>	 YP.Com \$12 million <i>Acquisition of Live Deal, Inc.</i>	 Mini-SKOOL <i>Early Learning Centers</i> <i>Sale of Mini-Skool Early Learning Centers Inc. to Audax Group</i>	eTelecare Solutions, Inc. \$7.5 million <i>Acquisition of AOL Member Services-Philippines, Inc.</i>	 Precision Science <i>Acquisition of E A Products, Inc.</i>	 EncoderTech <i>digitizing motion</i> <i>Sale of Assets of Encoder Technology LLC to Dynapar Corporation</i>	 MARK <i>Sale of Mark Window Products to Spring Window Fashions, L.L.C.</i>
 Cuben Fiber <i>Sale of Cuben Fiber Corporation to North Sails Group</i>	 RIGHTPATH LIMITED <i>Development Group</i> <i>Acquisition of Glendale Jet Center, LLC</i>	 CELLTRUST™ <i>Acquisition of Prime Message, Inc.</i>	 PARAMOUNT WINDOWS <i>Quality For Life™</i> <i>Acquisition of Petty Windows & Cabinets, Inc.</i>	Metro Care Services, Inc. <i>Sale of Company to Private Investors</i>	 AERO DESIGN & MANUFACTURING <i>Precision Aerospace Components</i> <i>Sale of Aero Design & Manufacturing, Inc. to Platt River Ventures</i>	Zencon Technologies, L.L.C. <i>Sale of Company to American Capital</i>

Venture Capital and Equity Transactions

 Hall of Fame Racing <i>Acquisition by West Coast Racing LLC</i>	PEREGRINE Pharmaceuticals, Inc. \$22.5 million <i>Public Offering of Common Stock</i>	 emerald <i>Technology Ventures</i> \$3.5 million <i>Investment in Series A-2 Convertible Preferred Stock of SDC Materials, Inc.</i>	Southwest Windpower <i>Renewable Energy Made Simple</i> \$6.2 million <i>Sale of Series B-1 Preferred Stock</i>	PENINSULA EQUITY PARTNERS \$4.3 million <i>Investment in Response Analytics, Inc.</i>	 InternetSafety.com™ <i>Investment in Series A Preferred Stock in SafeBrowse.com, Inc.</i>	 COOLWELL® <i>Play all day™</i> <i>Sale of Series A-1 Preferred Stock</i>
 AP Applied Photonics <i>Sale of Series A Preferred Stock</i>	 amnestix <i>Sale of Series A Preferred Stock</i>	 apthera <i>Sale of Series A and Series B Preferred Stock</i>	 InternetSafety.com™ <i>Sale of Series A Convertible Preferred Stock</i>	 MOSZKITO <i>Sale of Common Stock</i>	 the bump <i>How to Grow Your Business</i> <i>Sale of Series A Convertible Preferred Stock</i>	

Fund Formations

Translational Accelerator, LLC <i>Formation of Capital Fund Devoted to Life Sciences</i>	Pinnacle Investment Partners, LLP <i>Formation of Real Estate Investment Fund</i>	Sovereign Commercial Development Fund I <i>Formation of Real Estate Investment Fund</i>	VICI <i>Formation of VICI SBI, LLC, Venture Capital Funds</i>	CSP-Smith, LLLP CSP-KDL, LLLP <i>Formation of Real Estate Investment Fund</i>
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