

Established in 1938, Snell & Wilmer has more than 425 attorneys in 12 locations in the United States and in Mexico.

Announcing ...

SNELL & WILMER PARTNER STEPHANIE “STEVIE” CASTEEL TO SPEAK ON OPTIMIZING LIFETIME GIVING AT 56TH ANNUAL HAWAII TAX INSTITUTE

RENO and LAS VEGAS (October 15, 2019) – Snell & Wilmer is pleased to announce that [Stephanie “Stevie” Casteel](#), a partner in the Reno and Las Vegas offices, will present at the [56th Annual Hawaii Tax Institute](#) in Honolulu on November 5. Titled “Optimizing Lifetime Giving: Advising Clients in Uncertain Times,” the presentation will take place at the Sheraton Waikiki Resort.



Stephanie “Stevie” Casteel

The 56th Annual Hawaii Tax Institute is sponsored by the Hawaii Tax Institute Foundation and Chaminade University of Honolulu. The primary purpose of the Hawaii Tax Institute Foundation is to advance education and serve charitable purposes by conducting various programs to foster and improve education of accountants, attorneys, fiduciaries, financial advisors, and other tax professionals.

Casteel’s presentation will include a discussion on how to design, implement, and report lifetime transfers in the midst of an ever-changing legislative climate. She will also discuss the tax strategies and provisions that are often overlooked by wealth transfer advisors when designing and implementing their clients’ tax and non-tax objectives.

A frequent speaker, Casteel has presented at national conferences on the topics of estate planning, non-profit law, and charitable giving and has authored or been quoted in numerous articles in trade journals and national media outlets, including CNN, on topics such as premarital agreements, charitable bequests and wealth management for women. Most recently, Casteel presented on “Charitable Gift Substantiation” at the 2019 Charitable Gift Planning Conference in New Orleans on October 3.

Casteel is a trusted advisor to a wide range of high net worth and exempt organization clients and is a partner in the firm’s Private Client Services practice group. She provides comprehensive estate planning advice, including wills, trusts, powers of attorney, charitable planning, nuptial agreements, NINGs, asset protection, estate and trust administration, planning for estate and gift taxes, and business wealth transitions for clients throughout the United States. She also assists exempt organizations with formation, tax exemption, lobbying affiliates, tax compliance, and board policies and best practices.

About Snell & Wilmer

Founded in 1938, Snell & Wilmer is a full-service business law firm with more than 425 attorneys practicing in 12 locations throughout the United States and in Mexico, including Phoenix and Tucson, Arizona; Los Angeles and Orange County, California; Denver, Colorado; Washington, D.C.; Boise, Idaho; Las Vegas and Reno, Nevada; Albuquerque, New Mexico; Salt Lake City, Utah; and Los Cabos, Mexico. The firm represents clients ranging from large, publicly traded corporations to small businesses, individuals and entrepreneurs. For more information, visit www.swlaw.com.

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